

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Retail	Auto	S-2013-1 OB KM	<p>Pre-Owned Auto Dealership</p> <p>Large, multi-location pre-owned auto dealership located in Southern California has seen dramatic growth over the past few years and is showing strong and growing sales in the slowing economy. Sales took a large jump in 2007 with the opening of a large second facility. The company's primary target market is the Hispanic population in the surrounding area. They have an excellent reputation and use local and regional publications, local radio and television.</p>	20.5	1.3	So. Calif.
	Automotive	Car Wash	S-1605 JW	<p>Large Car Wash Chain</p> <p>Large car wash chain which is very profitable has been expanding rapidly and has plans to become one of the largest in the country. Excellent management group in place which is poised for expansion with profitability projected to increase per new location. Financials available for the qualified buyers.</p>	*	*	U.S.A.
	Telecommunications	Cell & Wireless Towers	S-2306-2 OB HS	<p>Erector of Towers for Cell & Wireless Providers</p> <p>The Company builds towers for cell & wireless providers including foundations, towers, lightning protection, lights, and carriers' proprietary equipment.</p>	1.1	0.6	Midwest
	Concrete	Construction	S-2359-1 OB PK	<p>Concrete Forming Distributor</p> <p>Concrete Forming Distributor. National and International. Broadest line of products offered in the industry. Over \$7M worth of well maintained rental equipment locally stocked Provide proprietary engineering form design layouts that cater to contractors needing original forming methods for state of the art jobs. 25 years of demonstrated and effective execution</p>	7.9	2.2	South

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	Concrete	Construction	S-2359-2 OB PK	<p>Concrete Construction Company</p> <p>Concrete Construction – Elevated Deck Work – Parking Garages – Mid-rises – condominiums, apartments and paving. Aggressive field installation and management. Ongoing contracts with multi-family builders in the nation. decades of experience, breadth and depth of equipment and services. Broad geographical reach, competitive spirit. Over 20 years of demonstrated and effective execution.</p>	36.7	6.6	South
	Contracting	Construction	S-2323-1 OB RWM	<p>Drywall Installation Company</p> <p>The business provides subcontracting services for primarily new housing construction & some light commercial construction. The Company has a good reputation & holds long standing relationships with regional contractors. The business maintains a high growth potential due to the ability to integrate into light commercial & remodeling industries. The business has 4 locations & employs 24 people. Labor is subcontracted.</p>	20.5	2.0	Midwest
	Equipment	Construction	S-2292-2 OB NTB	<p>Construction Equipment Distributor</p> <p>The company sells, rents, services and provides parts for construction related equipment. The primary markets are excavating contractors, underground utility contractors, road builders, mines and quarries. They have exclusive distributor agreements with a number of manufacturers including Hyundai Construction equipment, Linkbelt Hydraulic Excavators, Sakai Compaction Equipment, and NPK Hydraulic Hammers and Attachments. The company has two sites; one in central Indiana and the other in northeast Indiana.</p>	7.9	0.5	Indiana
	Oil & Gas	Construction	S-1366-2 OB MCF	<p>Pipeline Construction & Maintenance Co.</p> <p>The Company is a well-established business with a profitable operating history, serving its market for 10+ years. Its major revenue sources are gas contracts for pipelines, gathering lines, installation of surface production equipment, maintenance of pipelines and service facilities, hourly roustabout and welding projects for major oil companies.</p>	13.0	4.5	Texas

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Mining	Contracting	S-605-6 OB AHO	<p>Leading Coal & Salt Mining Contractor</p> <p>The Company provides services to support coal and salt mining companies by offering a diversity of specialties focusing on nearly every need of the industry. Currently the company is known as the leading independent contractor with over 300 people working in seven states. Continuous growth has been sustained annually each year. This growth is anticipated to continue along this trend for the next ten years.</p>	20.1	2.9	U.S.A.
	Power Sports	Dealership	S-2317-1 OB RSB	<p>Power Sports Dealership, 2 Locations</p> <p>This company is a combination of 4 individual boat and power sport dealerships that collectively have produced \$14 Million in sales prior to the economic downturn. The company provides two locations at which sales, service, and storage of power sporting equipment are offered. The company prides itself in developing and maintaining long term relationships with its clients.</p>	6.3	0.3	North
	Real Estate	Development	S-1610 JMG	<p>American Developer Residential RE Costa Rica</p> <p>This firm controls over 3000 acres totaling 100mm in land assets in Costa Rica. It sold 500 acres of land in its first 90 days in business -gross profits from construction may exceed \$500mm. The Company serves the exploding US baby boomer generation seeking to retire and/or relocate to a long stable democracy with a reasonable cost of living.</p>	12.0	-2.0	Costa Rica
	Business Services	Direct Mail	S-1309 SEP	<p>Comprehensive Fulfillment and Direct Mail Provider</p> <p>Vertically integrated fulfillment services provider, serving diverse client base that includes pharmaceutical and sampling clients. Extensive data processing capabilities, mail preparation, customized laser printing and mailing. Minority owned business.</p>	6.8	2.2	Northeast
	Chemicals	Distribution	S-1562-1 OB JF	<p>Industrial/Retail Chemical Distribution Company</p> <p>Well established business providing industrial chemical to a large client account base on a recurring basis. Mostly thru route sales to existing accounts in Atlanta area.</p>	2.8	1.2	Georgia

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	Electronics	Distribution	S-2249-4 OB KAR	<p>Electronic Consumer Products Distributor</p> <p>This business is a unique distributor of consumer electronic products. They purchase remanufactured, warranted electronic products such as televisions, stereos, radios and other consumer electronics that are factory returns, and then sell these products to discount mass merchandisers and marketers worldwide. The company does some remanufacturing work for its major suppliers. The company is extremely profitable.</p>	14.8	1.5	California
	Emergency Service Products	Distribution	S-2418-1 OB EDG	<p>Fire, Rescue, Ambulance & Police Product & Equipment Distributor</p> <p>Business Description: The Company is a well established distributor of fire, rescue, ambulance and police equipment and supplies. It specializes on the Professional emergency "First Responders" service sector. Its product line to this sector is mission critical and in high demand.</p>	3.6	0.5	Northeast
	Floor Coverings	Distribution	S-2283-2 OB MS	<p>Commercial Floor Coverings Dealer</p> <p>The Company - in business since 1973, working with more than 100,000 clients, and installing more than 90 million square feet of flooring products. This is a value-added, floor coverings dealer, providing its customers with quality, innovative products and impeccable service.</p>	33.2	3.4	East Coast
	Flowers - Artificial	Distribution	S-2325-1 OB KM	<p>Distributor of Silk flowers & Accessories</p> <p>The Company is a very profitable, high-end importer-distributor of silk flowers, seasonal ornaments and accessories. The California based C Corp has over 1,200 accounts of wholesalers, large retail chains and distributors of assembled arrangements primarily in the US and includes North and Central America.</p>	13.1	1.4	California
	Food	Distribution	S-1074 BF	<p>Fresh & Frozen Meat Distributor</p> <p>Branded products to independent food stores in New York metro market. One of top distributors for product group.</p>	47.0	1.7	Northeast

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●	Food	Distribution	S-2378-2 OB EDG	<p>Food Distributor</p> <p>Business Description: The Company is a full-service food distributor to restaurants, catering facilities, bars, and quick-serve restaurants. The company has an extremely strong reputation in its area of operation, evidenced by the many customer relationships of 20+ years and its high customer retention rate.</p>	3.7	0.4	Northeast
	Food	Distribution	S-1233-4 OB MF	<p>Meat Distributor and Food Wholesaler</p> <p>This family owned and operated business warehouses and distributes refrigerated and frozen foods, dry goods, and non-food items. Inventory includes fresh boxed beef and pork, frozen foods, canned foods, fresh vegetables and fruits, and dairy. Boxed meat and staples are purchased by the truckload. Produce, non-food items, and janitorial supplies are purchased from re-distributors.</p>	13.2	1.1	Texas
	Food	Distribution	S-328-1 OB MS	<p>Wholesale Food Distributor</p> <p>Purveyor of meat, provisions and frozen foods to the wholesale/retail trade, hospitality industry and institutional/food bank clients. Portion controlled products from their own USDA approved facility.</p>	20.4	0.1	Northeast
	Fuel Oil	Distribution	S-233-7 OB AHO	<p>Petroleum and Lubricant Distributor</p> <p>A top notch petroleum and lubricant distributorship serving over 8,900 customers in a high growth area. The Company is known for quality products and excellent customer service throughout their marketing area.</p>	36.0	0.7	Southeast PA
	Heavy Machinery	Distribution	S-1914-2 OB EW	<p>Forklift Wholesaler</p> <p>The company is long established enjoys a reputation for outstanding service and top of the line products. It is one of the largest dealers for a major brand name in the US and now has three locations in the Southwest. All three facilities have over 25,000 sf of space and are owned by the corporation.</p> <ul style="list-style-type: none"> * New or used equipment sales and leasing. * Vehicle and equipment service * Vehicle and equipment parts and accessories * Vehicle and equipment rentals. * OSHA approved safety training and certifications * Equipment transport and relocation. 	13.0	2.7	Southwest

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	HVAC	Distribution	<u>S-233-9 OB AHO</u>	<p>Heating Oil / Propane / HVAC Distributor</p> <p>Primary petroleum / propane / HVAC distributorship serving almost 10,000 customers in a high growth area of the northeast. The Company is known for their excellent customer service reputation throughout their marketing area.</p>	124.7	1.6	Northeast
	Industrial Supplies	Distribution	<u>S-1237-4 OB DK</u>	<p>Industrial Supply Distribution</p> <p>Majority of the business is offshore oil and gas clients. Company is a complete single call supplier for all types of products needed for offshore drilling platforms. Company is a distributor for many product lines including valves, pumps, gauges, fittings, rental tooling, pipes and a hundred other items including both capital and consumable items.</p>	10.9	1.8	Gulf Coast
	Medical Equipment	Distribution	<u>S-108-1 OB NTB</u>	<p>Value Added Medical Equipment Distributor - Sales & Service</p> <p>This equipment distribution company services a niche market and enjoys strong margins. The company specializes in exceptional service to the Midwest market. Key Managers are in place supervising productive, knowledgeable sales representatives and technicians, all of whom are paid on a commission basis. In 2006 and 2007, the company added skilled salespersons and technicians to cover expanded markets. Productivity, which is tied to compensation, remains high. Since only administrative staff are on salary, fixed overhead costs are low. Revenues continue on an upward spiral in 2007.</p>	10.9	1.0	Midwest
	Mobile Electronics	Distribution	<u>S-2369-1 OB KS</u>	<p>Mobile Electronics Distributor</p> <p>This company owns, imports and distributes worldwide famous (top of the line) brand of car audio products. The company holds multiple patents and trademarks protecting their interests around the world.</p>	22.4	3.7	U.S.A.
	Phone Cards	Distribution	<u>S-2384-1 OB TBL</u>	<p>Phone Card Distribution Company</p> <p>The company is a wholesale distributor of prepaid phone cards through over 2,000 outlets in a 7-state region of the Western US. The company has strong and growing cash flow and cost controls. They have very low fixed assets and an efficient inventory model. They have strong market share and brand recognition and strong repeat sales.</p>	40.0	3.2	----

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	Contractor	Electrical	S-1027-1 OB SSA	Residential Electrical Contractor The company provides electrical contracting services to Nevada and Northern California. The business includes trucks, equipment, existing contract base, relationships with general contractors in all three markets (Las Vegas, Reno, and Northern California), a trained workforce, and an experienced management team.	20.3	4.4	Nevada
	Oil & Gas	Equipment Manufacturing	S-2372-1 OB CFA	Oil & Gas Field Equipment Manufacturing and Service Co The Business services and manufactures Oil Field equipment. It performs Oil Field equipment repair, field service and spare parts sales.	3.3	1.6	Southwest
	Retail	Hardware	S-1621 JW	Retail Hardware Store This historically significant hardware store is located in a highly desirable community with high per capita income level and has been in business in the same location for the last 50 years. There is tremendous customer loyalty and excellent traffic flow with approximately 200 customers on the weekdays and 400 on the weekends.	1.7	0.1	Northeast
	Waste Management	Hauling	S-1213-2 OB CP	Full Service Solid Waste Collection Company The Company is a roll-off, commercial pickup, residential pickup and recycling business. It operates six days a week from an excellent location providing easy access to two major interstate highways. The Company serves a territory where tremendous economic growth is forecast due to major infrastructure and commercial investment.	4.3	1.2	Northeast PA
	Waste Management	Hauling	S-1213-3 OB CP	Roll-Off & Front End Commercial Collection Co The Company is a roll-off and commercial business operating six days a week. It is located in a high growth region. Roll-off service is conducted within 25 miles of its base, and commercial service within 12 miles.	2.5	0.5	Northeast PA

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	Contracting	Heating/AC	S-1800-1 OB HS	<p>Heating and Air Conditioning</p> <p>The Company specializes in residential service work, including change outs of units, and sells primarily Carrier equipment. Many customers are on annual maintenance contracts. The firm serves one of Florida's most densely populated counties. There is relatively little new residential construction in the county, and practically all of the existing homes are candidates for change outs.</p>	3.4	0.7	Southeastern Seaboard
	Contracting	HVAC	S-2318-1 OB SSA	<p>HVAC Service Work Provider</p> <p>Mountain West HVAC service work provider. All service work. No new construction. Does maintenance and warranty work.</p>	6.2	1.7	Nevada
	Contractor	HVAC	S-268-4 OB PF	<p>Growing - Commercial HVAC Company</p> <p>The Company's name is well recognized in its market. The company has been successful by embarking on several complimentary trades that made it very difficult for the average HVAC Company to compete. Design build, mechanical piping and building automation systems have launched the Company into a market that is unattainable by most HVAC without a large investment in money and time. Therefore, the Company does not have to rely upon subcontractors to perform integral components of a particular project.</p>	11.7	1.2	Southern CA
	Contracting	HVAC / Metal Fabricating	S-2250-1 OB WRC	<p>HVAC Company and Metal Fabrication Company</p> <p>Major regional firm catering to new and remodel market for commercial and industrial clients. State-of-the-art metal fab produces for own and other contractors. Have excellent relationships and large backlog.</p>	13.1	2.1	Southeast
	Contracting	HVAC/Sheet metal	S-2125-1 OB HAL	<p>HVAC/Sheetmetal Contractor</p> <p>This Company provides engineering, design, fabrication and installation services for complex construction projects in the municipal, commercial and industrial sectors. Ongoing and recently completed projects include a major hospital, several schools, and a water desalination plant.</p>	8.0	1.0	New England

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	Mobile Electronics	Import/Distribution	S-2369-2 OB KS	<p>Auto Electronics Importer/Distributor</p> <p>The company owns, imports, exports and distributes worldwide well-known brands of car audio and video products. Founded in 1989, the headquarters are strategically located to maximize control over products arriving from overseas manufacturers for distribution throughout the United States.</p>	11.3	2.0	Western U.S.A.
	Health Care	Information Technology	S-2342-1 OB SGS	<p>Healthcare Information Technology Firm</p> <p>A leading hospital information systems company has developed its own proprietary technology which automates and streamlines clinical, financial and administrative functions within the hospital.</p>	3 to 10	Profitable	U.S.A.
	Health Care	Information Technology	S-2342-3 OB SGS	<p>Healthcare Information Technology Firm</p> <p>A business process outsourcing company which offers a full suite of transaction processing services, such as billing paying and processing, electronic data interchange, claims and settlement, and insurance eligibility verification.</p>	3 to 10	Profitable	U.S.A.
	Health Care	Information Technology	S-2342-4 OB SGS	<p>Healthcare Information Technology Firm</p> <p>Company provides proprietary mobile technology that enables a physician (or other healthcare professionals) to connect their mobile devices to diverse back-end healthcare information systems, providing them with real-time patient and clinical information.</p>	3 to 10	Profitable	U.S.A.
	IT Consultancy	Information Technology	S-2315-1 OB MS	<p>US BASED SAP CONSULTANCY</p> <p>This privately held profitable SAP-focused IT Consultancy is a specialist in SAP implementation, application management, custom software development, and support. They partner closely with clients to help design, build, integrate, manage, and evolve an adaptive enterprise that let them effectively and efficiently respond to changes in their business environment.</p>	20.8	1.9	Southwest

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Building Products	Installation	S-246-5 OB HS	<p>Doors and Windows</p> <p>The Company is engaged in the custom design of replacement window systems or curtain wall for commercial, industrial and municipal, state and federal government buildings. All design, engineering and shop drawings are prepared in house. They also provide energy audits to determine utility cost savings and payback period for new windows.</p>	18.8	1.3	Southeast
	Services	Janitorial	S-2291-3 OB MS	<p>Cleaning Supply & Equipment Distributor</p> <p>Established in 1988, the Company is an Industrial Cleaning Supplies and Equipment Distributor offering a wide range of cleaners, paper products, chemicals, trash liners, cleaning equipment, packaging supplies and an equipment service department. It serves New Jersey and Southern New York State. There are three full-time sales reps, including owner, three full-time customer service employees, and one driver.</p>	2.0	0.2	New Jersey
	Business Services	Legal	S-2015-1 OB KS	<p>Business Legal Services</p> <p>Established for over 25 years, this business is a proven and trusted provider of Business Entity Formations such as corporations, partnerships & LLC in all 50 states, Canada and international. Services included preparation/filing of forms with the proper government agencies, corporate records management, annual reporting, corporate kits/seals, etc. The Company provides their clients the ability to file directly online and obtain immediate assistance through their knowledgeable consultants.</p>	7.8	1.8	U.S.A.

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	Services	Linen Rental	S-2376-2 OB SEP	<p>Linen Rentals</p> <p>Started in 1992, this successful business has office space, a warehouse and a light manufacturing space. The current operations are set up in two adjacent buildings to perform a variety of tasks. This newly renovated location has been designed to streamline operations which will significantly add to the bottom line. The new facility is 26,000 sq. ft. and will easily allow for expansion. A state of the art full plant video system has been installed allowing the owner to view all operations over the Internet.</p>	2.4	0.6	Northeast
	Trucking	Logistics	S-268-5 OB PF	<p>Commercial Freight Broker</p> <p>An established company that focuses on flatbed freight outbound from California to all 48 states, Mexico and Canada. The company is ideally situated to take advantage of the region's large, diversified manufacturing base, import and rapidly growing, export oriented economy. The Company has leveraged its extensive database of 50 to 100 carriers in every state to earn repeat business from shippers. The Company provided transportation services to over 300 customers in 2007 with nearly 200 of those customers requesting service more than once. Sales are driven by referrals, in-person maintenance calls on repeat customers & outside and inside sales. The business operates from a 4,000 SF retail/commercial property owned by the company.</p>	7.6	1.3	California
	Retail	Lumber/Hardware	S-2300-1 OB TBL	<p>Retail/Wholesale Lumber/Hardware Company</p> <p>Well established, second generation Ace hardware and lumber business that has captured well over half of its growing regional market share. The business also includes a truss manufacturing plant with potential for significant wholesale growth. There are two other competitors in the market. The local Chamber of Commerce is projecting 5% annual growth rate for the area for the next 5 years. There are currently 17 housing developments in progress in the city & county. The truss plant has additional capacity and could be expanded to support other retail outlets as well as more contractors.</p>	4.5	0.5	Rocky Mountains

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	Contracting	Machinery	S-1189-4 OB SEP	Equipment Rental The primary service of the company is renting aerial lift equipment to the construction industry including mechanical and painting contractors as well as processing plants, car manufacturing plants and window cleaning services.	3.7	1.7	Mid Atlantic
●	Retail	Mail & Internet Sales	S-942-1 OB CFA	Internet and Catalog Sales Retailer Business Description: Through its website and catalog, the Company offers an extensive line of products for its unique nationwide clientele. Many of the Company's products are exclusive to it.	9.3	1.0	South Central
●	Apparel	Manufacturer	S-942-2 OB CFA	Custom Apparel & Promotional Products Business Description: The Business produces high quality screen printed and embroidered products for custom apparel and promotional needs to its loyal client base.	8.1	1.0	South Central
	Candles	Manufacturer	S-2074-5 OB SEP	Chapter 11 Candle Manufacturer Formed in the late 1990's, this southwestern manufacturer of heavily scented pillar, jar filled, and votive candles was acquired by the parent company in an effort to vertically integrate the manufacturing of candles into the parent company's \$500,000,000 home interior and gift sales and distribution operation. This subsidiary was initially accounted for as a profit center and showed consistent annual sales growth over the years with 2006 sales to the parent being in excess of \$48,000,000 and sales to miscellaneous other customers of \$700,000. In 2007 the accounting was changed to treat the Candle Company as a cost center and the Company produced \$28,000,000, at its cost, in candle inventory for the parent.	28.0	NA	Southwest
●	Metals	Manufacturer	S-2414-1 OB KS	MFG of Fabricated Metal Products CNC Milling and Lathe Company specializing in the production of high precision parts made of aluminum, steel and plastics. Revenues derived from customers in the semiconductor, medical devices, automotive, research, construction and defense industries as well as top government defense and aero space subcontractors.	3.5	1.0	Western U.S.A.

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	Outdoor Signs	Manufacturer	S-20-51 OB HAL	<p>Leading Full-Service Printing Company</p> <p>The Company has longstanding relationships with both regional and national clients in financial services, retail, commercial real estate development and other markets. It is the preferred sign vendor in multiple geographic regions for two of the top ten US banks. It has successfully completed, on time and on budget, significant conversion projects in this important category. Among a wide range of retail customers, it has an ongoing preferred relationship with one of the US's largest retail chains.</p>	19.0	6.3	Northeast
	Picture Frames	Manufacturer	S-2074-4 OB SEP	<p>Chapter 11 Manufacturer of Wood Frames, Picture Frames & Pre-Framed Art</p> <p>Started in 1968, this southwestern, wholly owned subsidiary manufactures wood frames, picture frames & pre-framed art. Its parent company acquired the business in the 1980's and to vertically integrated the production of pre-framed art into its \$500,000,000 home interior, gift sales and distribution operation. In 2007 this operation produced 1.1 million frames (\$24 million at its cost) for the parent company. The parent company recently filed Chapter 11 and has made the decision to downsize its operation, divest of all manufacturing operations, and concentrate on sales and distribution. As a result, an immediate sale or liquidation of this business is sought.</p>	9.1	-1.7	Southwest
	Aerospace Equipment	Manufacturing	S-1619 HS	Aerospace Tools & Gages for Engines & Ground Turbines	0.7	0.4	Northeast
	Aerospace Equipment	Manufacturing	S-2335-1 OB KM	<p>Aerospace Manufacturing</p> <p>Established 1992 - parts manufacturer to commercial, military and aerospace industries with AS9100B Certification. Company has a seasoned management team with 55 employees in place. The company invests in top, automated equipment and has diverse capabilities for a wide range of capabilities.</p>	10.3	3.2	West

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	Aircraft	Manufacturing	S-2015-2 OB KS	<p>Aircraft Component Manufacturer</p> <p>This Company is a profitable manufacturer of aircraft components which are integrated into new airplane construction and utilized in most national and international airlines. Approximately half of the manufactured products use Asian subcontractors and half are done domestically. Company has several Proprietary Utility Patents providing a strong competitive edge. Company is ISO Compliant and currently has \$3.5M backlog in projected orders through 2009</p>	6.0	1.4	U.S.A.
	Apparel	Manufacturing	S-2263-2 OB EDG	<p>Junior/Missy Casual Sportswear</p> <p>The Company is a rapidly-growing West Coast junior/missy casual lifestyle apparel producer. From its origins in branded junior denim bottoms, the Company has used its extraordinary sourcing capabilities to develop a parallel private label bottoms business. In the last three years, the Company has also aggressively entered the missy bottoms market, with a new missy brand and associated private label product.</p>	78.0	9.8	West Coast
	Apparel	Manufacturing	S-2263-4 OB EDG	<p>Career & Casual Coordinated Sportswear</p> <p>Business Description: One of Canada's leading manufacturers of career and casual coordinated sportswear is now prepared for a powerful push into the U.S. market. The Company is family-owned and operated, and is represented in major Canadian department stores as well as a large number of specialty chains and independent stores. The product, positioned as modern (contemporary) missy sportswear, is 100% branded, using its core name or one of several related brands to designate regular, petite or woman's lines.</p>	34.0	5.0	Canada
	Apparel	Manufacturing	S-2249-3 OB KAR	<p>Apparel Manufacturer</p> <p>This well established and branded apparel company is doing business with the "who's who" of retail merchandising. They have many restricted retail vendor numbers that are all but irreplaceable in today's market. Manufacturing is done in two geographies;</p>	13.2	1.4	California

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	Apparel	Manufacturing	S-2341-1 OB RWH	<p>Garment Manufacturing Company</p> <p>West Coast headquartered high profit, high growth producer of Women's Contemporary, Junior and Missy private label and branded apparel throughout the U.S. Excellent upside growth potential. Their NYC wholesale showroom displays over 400 products. Firm enjoys unique competitive advantages including exceptional speed to market. 85% overseas manufacturing.</p>	40.0	6.6	West Coast
	Apparel	Manufacturing	S-1125-1 OB SSA	<p>Brand Name Apparel</p> <p>Men's and Women's Premium Quality Apparel Manufacturer. Casual wear, sportswear such as hooded jackets, sweatshirts, pullovers, sweatpants, etc.</p>	14.9	1.9	U.S.A.
	Auto Parts	Manufacturing	S-2320-2 OB AHO	<p>Brake Parts Manufacturer</p> <p>Company is a significant growth player in a mature truck brake market. The Company has grown rapidly in a slow-growing industry because it has developed the processes to successfully operate a customer-oriented, after market, truck brake parts supplier enterprise.</p>	10.5	2.5	West Coast
	Automotive	Manufacturing	S-1249 MFR	<p>Trailer Chassis Manufacturer</p> <p>Firm is a primary supplier of trailer chassis used to transport cargo containers for a diverse group of end-users and leasing companies. Excellent profitability and management team.</p>	17.0	2.2	Northeast
	Building Products	Manufacturing	S-1529 BF	<p>Window and Door Manufacturer</p> <p>The Company is an award winning manufacturer of quality, energy efficient vinyl and aluminum windows and doors for residential, commercial and institutional use. It operates from a modern 200,000+ square foot factory in the metropolitan NY area and employs over 300 people.</p>	64	9.9	U.S.A.

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	Building Products	Manufacturing	S-575-5 OB BAB	<p>Manufacturer of Decorative Concrete Products</p> <p>The Company is a manufacturer of patented urethane stamping tools and consumables for the decorative concrete stamping industry. Products are sold to contractors, directly or through distributors, to produce a surface similar in texture and color to natural stone, brick, slate and other paving materials used in commercial and residential applications.</p>	8.7	1.7	NY State
	Cabinets	Manufacturing	S-139-2 OB AC	<p>Major Wood Cabinet Manufacturing Co.</p> <p>This Company is a major producer of residential and commercial wood cabinets. Its designed and manufactured products are some of the finest in the industry. It also has a broad line of products to compliment the core business of cabinet production. The Company has been experiencing tremendous growth and is highly profitable.</p>	22.7	2.6	West
	Chemicals	Manufacturing	S-1429 JM	<p>Premium Manufacturer and Packager of Aerosol Products</p> <p>Produces and packages variety of aerosol and liquid products including air fresheners, lubricants, cleaners and other specialty chemicals. Vertically integrated from R&D, formulation, package design, manufacturing and warehousing. Private label. Excellent, lucrative business in regional market.</p>	11.0	1.5	West Coast
	Chemicals	Manufacturing	S-2286-1 OB MS	<p>Specialty Chemicals - Mfr and Service Provider</p> <p>This Company operates in the specialty chemicals sector by manufacturing its own line of specialty chemicals and provides contract manufacturing, R&D services, environmental services and forensic analytical chemistry services. The Company operates in an 88,000 sq. ft. facility containing specialized manufacturing equipment, pilot plant, and analytical laboratory. Revenues and profits are increasing year after year.</p>	7.0	1.4	Northeast

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Doors	Manufacturing	S-1618 MF	<p>Manufacturer & Distributor of MDF Doors, Shutters, Moldings & Millwork</p> <p>Company is a manufacturer and distributor of quality MDF products to the home building market. Customers comprise of homebuilders and distributors to the homebuilding trade. The business was started in 1996 and has grown into a 16M enterprise in ten years. Due to a recent development, the company is believes that sales will dramatically increase sales in 2008. The Company's product line is large and diverse which sets this Company apart from its competitors. Most competitors in this niche can only ship one or two products.</p>	24.0	1.0	Southeast
	Electrical	Manufacturing	S-1505 KM	<p>Manufacturer - Custom Lighting & Décor</p> <p>World-renowned designer and manufacturer of custom lighting and décor. Client list doesn't get any better than this- heads of state, industrial captains and more. Detailed drawings for all products ever produced. Highly qualified team of craftsmen with average tenure of over 15 years. Owner has been in the industry for over 40 years. Retirement situation.</p>	3.5	-	West
	Electronics	Manufacturing	S-1914-4 OB EW	<p>Computerized Machine Manufacturer</p> <p>This outstanding company in the Southwest that manufactures CNC routers and channel letter fabrication machinery for the signage, wood, and plastics industries. The company just celebrated their 12th anniversary in the Southwest and enjoys a reputation for outstanding quality and service.</p>	8.0	3.7	Southwest
●	Food	Manufacturing	S-2378-1 OB EDG	<p>Food Manufacturer</p> <p>The Company is a manufacturer of all natural baked goods and prepared foods. Products are sold under the "Company" brand to major national grocery chains, and multi-store independent grocers. The main bakery products are biscotti, cakes, cookies, hamantashen, meringues and rugallah.</p>	2.1	0.4	Northeast

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Food	Manufacturing	S-1979-1 OB HAL	<p>WHOLESALE MEAT PROCESSOR</p> <p>This Company is a highly recognized regional meat processor and distributor. The Company recently restructured eliminating its slaughtering operation and adding value-added, portion-controlled products. The elimination of the slaughtering resulted in a small reduction of revenues in 2006</p>	19.0	1.0	Northeast
	Food	Manufacturing	S-1979-2 OB HAL	<p>PROCESSOR/DISTRIBUTOR OF FINEST MEAT PRODUCTS</p> <p>This Company is a highly recognized regional meat distributor. The Company offers fresh beef, pork and other meat items.</p>	6.0	0.3	Northeast
	Food	Manufacturing	S-2393-1 OB KAR	<p>Food Manufacturing</p> <p>For over 20 years, this business has manufactured innovative bread and cake products for bakery plants. This business is a division of a \$17M company based in the Midwest. With a state of the art facility on the West Coast, this operation can produce approximately 100,000 lbs. of food products per day</p>	3.1	0.9	California
	Food	Manufacturing	S-2283-1 OB MS	<p>Mfr & Master Distributor of Food and Non-Food Products for the Entertainment Industry</p> <p>The Company is vertically integrated and maintains a stable business model through marquee customers and strong blended margins. A diverse offering of innovative and scalable products allows the Company to operate as a single source for customer procurement needs. The Company utilizes multiple channels to reach both distributors and end users.</p>	45.8	5.0	U.S.A.

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Foods	Manufacturing	S-2370-1 OB EN	<p>Frozen Bakery Manufacturer</p> <p>The Company, located in Puerto Rico, has enjoyed a leading position in the Puerto Rico bake off in-store frozen bakery segment for the last 30 years with a solid reputation in the manufacturing, distribution and sale of frozen bakery products. The Company's product line includes frozen bread, accounting for 72% of revenues, frozen pastries, accounting for 21% of revenues, distribution, accounting for 3.5% of revenues and bakery materials, accounting for 3.5% of revenues. Most of the Company's growth to date has been generated from Chain Supermarkets in Puerto Rico. Management had focused on expanding its customer presence to the United States and is currently serving Hispanic markets in the continental United States.</p>	12.6	1.6	Puerto Rico
	Furniture	Manufacturing	S-2290-1 OB HAL	<p>Office Panel Systems / Furniture Remanufacturer</p> <p>Through its lean manufacturing operation, the Company employs a high-quality and cost effective process to convert used office furniture and cubicle systems into like-new products that are marketed and distributed to commercial customers who seek a quality product at a significantly discounted price.</p>	7.0	0.6	New England
	Granite	Manufacturing	S-2249-6 OB KAR	<p>Granite & Marble Manufacturer Contractor</p> <p>Installation contractor, manufacturer, fabricator and importer for the stone, granite & marble and construction industry. Company was established 23 years ago and is still run by the original owner. Company services both large-scale commercial projects, including several high-profile hotels, and high-end residential markets. The company designs, manufactures and installs an extensive line of countertops, flooring, fireplaces, columns, tiles and other custom decorative stonework</p>	10.0	2.0	California
	Home Fixtures	Manufacturing	S-1388-4 OB EN	<p>Countertop Fabricator</p> <p>The Company has grown impressively, and with its fully automated equipment is capable of doubling or tripling production. Their products include Granite, Marble, Verona, Zodiaq, Corian, Florenata and Wood Butcher. The Company operates out of a 24,000 square foot facility, of which the Seller owns 16,000 sq. ft. and rents 8,000 sq. ft. The Company has 50 full time employees and 4 managers.</p>	12.5	0.9	So. Florida

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Industrial Equipment	Manufacturing	S-1562-2 OB JF	Industrial Equipment Remanufacturer Niche remanufacturer of industrial equipment. National distribution through well established partner channel.	2.2	1.1	Georgia
	Industrial Equipment	Manufacturing	S-1887-1 OB WG	Industrial Equipment Manufacturer The Company specializes in mechanical and design engineering, prototyping, testing, manufacture, installation, and service of equipment for the maintenance of aircraft as well as material handling, such as tools, scaffolding, conveyor equipment, etc. It does not make aircraft components.	5.2	1.4	Midwest
	Industrial Products (Agri-Business)	Manufacturing	S-1311 RFK	Agricultural Water Management Products This 31 year old company manufactures and distributes products that monitor and control sub surface water levels on farms in the mid-west. They operate from a 71,000 SF facility where they perform metal and plastic fabrication, powder coating, assembly, shipping and administration.	11.3	1.6	Midwest
	Metal Fabrication	Manufacturing	S-1392-4 OB NTB	Metal Stamping Company The Company is a world-class stamping and manufacturing business that prides itself on offering the most complete breadth of capabilities to its customers. This unique assemblage of in-house capabilities, which, in management's view, are not replicable within a several hundred-mile radius, allows the Company to provide the highest quality parts at a competitive price with excellent service.	30.0	3.0	Midwest
	Metals	Manufacturing	S-1237-3 OB DK	Diversified Specialty Metal Manufacturing Co. The Company designs and manufactures from concept to completion a wide range of heavy metal products. Organized primarily to serve the oil and gas industry, it quickly developed a reputation for excellence that has propelled it into a much larger and more diverse marketplace. The Company is well pedigreed, ASME Code accredited and utilizes state of the art processes and technologies to insure quality and on-time delivery.	28.0	3.0	Gulf Coast

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Metals	Manufacturing	S-2248-1 OB EN	<p>Brass and Bronze Ingot Manufacturer</p> <p>Major domestic producer of reclaimed brass and bronze. Firm produces ingots to diverse client base of OEM manufacturers of plumbing fixtures, pumps, meters and many other applications. Long term relationships with most clients. Large facility with ample room for expansion. No debt. Excellent management team in place.</p>	40.0	2.2	Southeast
	Metals	Manufacturing	S-2381-1 OB EN	<p>Manufacturer – Fabricated Metal Products</p> <p>High Growth, High Technology Manufacturer – This award winning manufacturer is doing an outstanding job for their customers and growing as fast as internally generated funds (profits) will permit. They have diversified capabilities and customers and more opportunities than they can afford to address. The sale of the company to a Buyer who can afford an accelerated expansion will permit Seller to tap the potential that has been developed and turn possibilities into reality. As part of his vision of growth, the Seller has assembled a savvy team to whom he carefully delegates and that permits him to focus on growth and strategic issues. The future of the company is not limited by how many projects he can micro-manage. The Seller will be happy to stay with the company and continue to run it, at least for several years. The products of this company are relatively immune to being sourced offshore. This business was begun 7.5 years ago by the Seller and has grown steadily. Profitable growth and staffing for growth and providing everything else needed</p>	7.1	1.6	U.S.A.
	Metals	Manufacturing	S-1914-1 OB EW	<p>Stainless Steel Manufacturer</p> <p>The company's main business is the manufacturing of food processing equipment to various industries including: Beverage, seafood, flour and corn tortillas, corn chips, grain and cereal, meat and produce. They are also very involved in the fabrication of stainless steel platforms, catwalks, crossovers and landings, I –Brems, ladders, staircases, fryers, and finally, control panels, PLC control systems and system integration. They also can product a full line of conveyors.</p>	12.5	2.4	Texas

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Metals	Manufacturing	S-2249-2 OB KAR	<p>Metal Fabrication & Machining</p> <p>Founded in 1983, what was once a sheet metal fabrication business has grown from its original 10,000 sq. ft. through an acquisition and continuous organic growth. This company now occupies 28,000 sq. ft. and includes a variety of metal fabrication, precision machining and automated cutting and welding operations too. This well run, profitable company delivers high quality fabricated and machined products to commercial, environmental, chemical, food and military clients.</p>	9.1	3.7	California
	Metals	Manufacturing	S-2292-1 OB NTB	<p>Precision Machined Components Company</p> <p>Founded in 1988, this full-service precision machining and metal forming company has earned an impeccable reputation for job performance, price competitiveness, and product quality. This forward looking company is at a pivotal threshold in its growth.</p>	6.8	1.9	Midwest
	Metals	Manufacturing	S-2292-3 OB NTB	<p>Metal Stamping/Tool & Die Mold</p> <p>Company was founded by two brothers in 1948 in a small building in northern IL. Through the years the building has been expanded, several times to 27,000 square feet. Through the years the company maintained a reputation for quality precision metal work, and this philosophy is continued today. Today the company has a modern 30,000 square foot tool room just up the street from the original site, and maintains a stamping operation at the original address. At the passing of the owners the executor of the estate hired a professional manager to operate the company. In 1996, that person bought the company is the sole owner.</p>	14.4	2.0	Illinois
	Packaging	Manufacturing	S-145-1 OB AB	<p>Specialized Packaging Manufacturer for Food Service Industry</p> <p>Well-established specialized packaging manufacturer is among the top in its category. The Company is a niche business, catering to supply bakeries and vendors to the food supplies industry. Although the major portion of the business serves the bakery packaging market, the Company does serve the fish, seafood, meat and processing market, which has vast potential and is an attractive, market expansion opportunity.</p>	11.0	2.0	Northeast

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Plastics	Manufacturing	S-35-2 OB SEP	<p>Plastic Injection Molder</p> <p>Headquartered in the Northeast, the Company is a premier manufacturer of highly engineered plastic injection molded products and has some of the largest presses (250 to 1650 tons) in the Northeast region. They also provide related services such as new tool sourcing, custom packaging, decorating, assembly, in-mold labeling, insert molding, ultrasonic welding, heat forming and riveting.</p>	17.0	1.1	Northeast
	Plastics	Manufacturing	S-1392-3 OB NTB	<p>Premier Medical Plastic Injection Molder</p> <p>The Company is a world-class provider of full-service, ISO-certified custom thermoplastic injection molding. With medical device, biotechnology, electronics and semiconductor customers, the Company focuses on high-value industries and relationships with industry leading companies. For almost 20 years, the owners have positioned the Company to be at the cutting edge of injection mold engineering development, with technical advances creating a sustainable competitive advantage through a combination of speed, effective production methods, and top-tier quality. The Company also incorporates extensive tool-making capabilities and offers substantial expertise in insert-and over-molding for industry-leading companies.</p>	11.0	3.0	West Coast
	Rope & Rigging	Manufacturing	S-2320-3 OB AHO	<p>Specialty Rope Manufacturer</p> <p>Specialty niche rope manufacturer and rigging distributor selling throughout the US, internationally and via e-commerce, from an 18,000 s/f facility, located in southern California. Business has ISO, UL Listing, GSA Certification.</p>	4.9	0.6	West Coast
	Wire & Cable	Manufacturing	S-2279-1 OB BDA JLF	<p>Wire Harnesses, Lead Cables & Control Panel Mfr</p> <p>Manufactures Wire Harnesses, Multi-Lead Cables, Lead Wires, Control Panels as well as value added products. Manufacturing facilities are located in two Southeastern states with recently established partnership production facilities in China, Taiwan and Mexico. With this global production partnership, it can provide the low production cost advantage of the Far East and Mexico to their customers.</p>	7.2	1.7	Southeast

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Wire & Cable	Manufacturing	S-2306-1 OB HS	<p>Manufacturer of High Quality Wire Product</p> <p>The Company has complete capability for beginning-to-end design and production of wire products, including a full powder coating system and a large production floor. The company has thirteen employees and 45,000 SF, of which about 50% is used. The equipment includes a state of the art full powder coating system with washer, oven, application booth and overhead conveyor. The Company has been owned by the current owner for twelve years.</p>	1.2	0.3	New England
	Wire & Cable	Manufacturing	S-1604 MS	<p>Wire & Cable Company</p> <p>The Company manufactures a complete line of coaxial cables, multi-conductor cables (shielded and unshielded), speaker wire (standard and monster types), power cable, thermostat cable, rotor wire, microphone cable, 450 ohm cable, twin lead and cables built to customer specifications. Most of their cables are UL approved with CM, MP, CL2, CL3, and a wide range of AWM listings.</p>	6.8	Loss	Northeast
	Wood Products	Manufacturing	S-2273-1 OB AHO	<p>Millwork Company</p> <p>A leading producer of custom wood moldings, wood and aluminum clad doors and windows, as well as a distributor for select manufacturers of quality wood and aluminum windows, doors and related hardware products.</p>	20.6	2.5	Southeast
	Chemicals	Manufacturing/ Distributing	S-135-5 OB NTB	<p>Manufacturer & Distributor of Chemical / Equipment</p> <p>Manufacturing and the distributing of cleaning chemicals is done through two separate companies and are being offered for sale together. They manufacturer a line of cleaning solutions that include carpet, hard floor and restroom chemicals, as well as bacteria based and d'limonene based products.</p>	8.1	0.6	Southeast

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Metals	Metal Coating/Processor	S-1800-2 OB HS	<p>Coil Coating, Processing & Downstream Operations</p> <p>The firm specializes in the coating and stamping of aluminum and steel coils for manufacturers of a wide variety of finished products. Building materials is currently the largest market, with customers fabricating the processed coils into finished products such as gutters, siding, roofing, awnings, screen frames, garage doors, and shutters. Other markets include, automotive, aerospace, appliances, bake ware and, signage.</p>	13.7	0.7	Southeast
	Services	Nursery & Commercial Landscaping	S-2376-1 OB SEP	<p>Nursery & Commercial Landscaping</p> <p>Started in 2001, the company maintains a commercial landscaping business as well as a nursery and garden center. The site is divided into an office, maintenance shop, yard, nursery and garden center. The nursery and garden center has a retail operation which is open to the public all day & was created to supply the commercial landscaping business with trees, shrubs, and flowers.</p>	5.7	1.0	Northeast
	Health Care	Nursing Homes	S-482-2 OB NTB	<p>Skilled Nursing Home</p> <p>A skilled nursing home located in Illinois is available for purchase. This is a 26,600 square foot facility located on 4.85 acres. The facility was built in 1971 and is in good condition. The facility is clean and well maintained. The hallways are institutional but the common areas are open. The home was recently renovated and is in quite good shape. The Company has 120 licensed beds (60 two-bed rooms).</p>	4.4	1.0	Midwest
	Oil & Gas	Oilfield Services	S-2309-1 OB CFA	<p>Oilfield Services Business</p> <p>The Company is primarily engaged in the completion, repair, and workover of land based oil and gas wells and has served the oil and gas industry. The primary mission of the Company is to furnish the equipment, personnel, and expertise to provide the oil and gas operator with the optimum producing conditions.</p>	34.5	14.0	Texas

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Business Services	Painting	S-2291-2 OB MS	<p>Commercial & Tract Residential Painting Services</p> <p>The Company was established in 1993. It provides Commercial & Tract Residential Painting Services. The Company specializes in painting services, including spraying, brushing, and rolling. They provide this service for new and existing commercial and/or tract residential builders. Typical projects include college dormitory buildings, hotels, high rise office buildings, nursing homes, apartments and condominium complexes.</p>	6.5	1.6	New Jersey
	Fuel Oil	Petroleum	S-233-6 OB AHO	<p>Petroleum / Propane Distributor</p> <p>Primary petroleum / propane distributor serving over 6,000 customers in a high growth area of Northeastern, PA</p>	11.7	0.4	Mid Atlantic
	Consulting	Pharmaceutical	S-2291-1 OB MS	<p>Clinical Biometrics Services Consulting Firm</p> <p>The Company serves the Pharmaceutical Industry. Clinical Biometrics Services Consulting Firm that offers a full suite of high quality cost efficient Biometric services since founded in 1989. Some of the services offered include Statistical Analyses, PK/PD Analysis and Standard Reports. This Company was among the first companies to qualify as a CDISC Registered Solutions Provider, one of only 21 such companies in the world! In addition to the expertise in CDISC models and SDTM Conversions, the Company specializes in SAS BI Server Programming. The Company had a 218% increase in revenue from 2006 to 2007. They have had consistent growth since inception.</p>	2.0	0.4	Northeast
●	Telecommunications	Phone Systems	S-2303-3 OB RWH	<p>Value Added Reseller of Business Telephone Systems</p> <p>Successful Southern California non-union company operates as Value Added Reseller and customized installer of commercial telephone systems. Systems include VOIP hardware and software and Voice, Data, and Video service installations. Vendor/Reseller relationships include Mitel/Inter-Tel, Paetec, Tandberg and Oaisys.</p>	5.1	1.3	West Coast

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Contractor	Plumbing	S-353-11 OB WB	<p>Large Scale Plumbing Contractor</p> <p>The company is a large scale plumbing contractor located in a major metroplex market in Texas. The customers are major new construction builders. This plumbing contractor operates on volume production construction.</p>	23.4	1.6	Texas
	Business Services	Printing	S-1388-3 OB EN	<p>Graphic Arts Printing Company</p> <p>Flat sheet graphic printing up to 40 inches in up to 4 colors. Fully computerized front-end. Semi-absentee owner, excellent opportunity to increase sales substantially.</p>	6.2	1.0	Florida
	Oil & Gas	Production Services	S-2306-3 OB HS	<p>Gas & Oil Well Production Testing Company</p> <p>The Company provides gas and oil well production testing to the growing Western Canadian Oil Industry. Its services are in high demand due to the rise in oil prices. The Company has a modern fleet of equipment and highly experienced crews able to perform complex procedures.</p>	2.6	1.2	Canada
	Oil & Gas	Pumping Unit	S-353-9 OB WB	<p>Sell, Service, Repair & Install Pumping Units for the Oil Industry</p> <p>This business is one of the largest and well known provider's of new and used oilfield pumping equipment for use on producing oil wells. They purchase their products overseas, install service and repair them on site.</p>	14.4	1.8	Southwest
	Health Care	Radiology	S-353-13 OB WB	<p>Diagnostic P.A. Radiology Clinics</p> <p>Started in 1986, these long established Diagnostic P.A. Radiology Clinics provide CT, MRI, Ultrasound scans and X-Rays to their local communities and electronically across Texas. In addition to performing the actual scanning procedure they receive images electronically from other clinics and perform the Interpretation Services for them.</p>	10.1	1.7	Southwest

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Metals	Recycling	S-2004-2 OB JMG	Metals & Plastics Recycler The Company deals in recyclable metal. It sorts, grades and packages recyclable metal and ships it throughout the world to various markets. The Company operates out of two locations. Headquarters and a wholesale and retail collecting and processing facility are located in the southeastern USA.	60.0	8.0	East
	Metals	Recycling	S-353-12 OB WB	Metals Recycling Center This company is a fast growing recycling center for ferrous and non-ferrous metals, catalytic converters and automotive batteries.	19.5	1.1	Southwest
	Construction	Roofing	S-2394-1 OB GB	Roofing Company Roofing company with 4 branch locations in the Pacific Northwest The company has been providing quality roofing materials and workmanship to homeowners and contractors for over 84 years.	11.5	1.3	Pacific NW
	Food	Seafood	S-580-5 OB HAL	Seafood Processor This Company is one of the world's largest and best known processors of seafood. This well-established Company derives approximately 75% of its sales from one species, making it one of the world's largest suppliers in that market. This species is harvested from a sustainably managed fishery, and the Company benefits from a contractually secured long-term source of supply, ensuring steady availability of product purchased on favorable terms.	85.0	3.2	East Coast
	Business Services	Security	S-1402 SZ	Security Guard Service Provider Provides security guards for residential, commercial and trade shows.	8.2	1.2	Northeast
	Event Management	Services	S-2419-1 OB KAR	National Event Experience Business & Secondary Event Ticket and Event Management Operations Business Description: A Divestiture opportunity to purchase an established operation that has attained consistent annual revenue in the \$8-10 Million range with consistent profitability. Two associated companies that have significant competitive advantages in a large and fast growing market and a clear plan for continued growth to more than \$100 million in revenue within six years.	9.7	0.8	South Florida

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Oil & Gas	Services	S-1925-10 OB TBL	<p>Canadian Oil Sands Services Company</p> <p>The company provides a wide range of services to Western Canadian oil sands producers and has established a strategic presence in the Fort McMurray oil sands region. The company's services including rejects handling, oil sands excavation, grading, heavy hauling, crushing and mulching, fleet maintenance, transportation of water and liquid waste, technical staffing, laboratory and geological services, distribution of purified water and other specialty products, and infrastructure/property services.</p>	70.0	17.0	Canada
	Information Technology	Software	S-952-1 OB JM	<p>An Environmental Chemistry, Data Management & Software Development Company</p> <p>The Company is an environmental chemistry, data management, and software development company. The Company was established in 1991 as a quality assurance and data validation consulting firm. In subsequent years the Company expanded its services to include data quality, database implementation, data usability, and environmental software development. In 1998, the Company started a software development group to address the emerging automated data review "ADR" software services.</p>	4.5	1.1	West Coast
	Information Technology	Software	S-2286-2 OB MS	<p>Software Products & Service Company</p> <p>The Company is a leading provider of software for the equipment rental, sales and service industry. Its software solution operates in a Windows environment and is able to integrate with Microsoft products. It provides its software products to a broad range of industries and markets that include heavy and light construction, material handling, over the road trailers, portable sanitation, storage trailers, storage containers and medical markets. Features and benefits for these industry include asset tracking, service and repair management, meter tracking, and work order dispatching to name a few.</p>	6.8	1.8	East Coast

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
●	Information Technology	Software	S-1629 SGS	<p>Boutique Software Consulting & Development Firm</p> <p>The Company is a small software consulting firm headquartered in the USA, with sales offices in Europe and the Middle East. It also has its software development center in India which does offshore projects from USA and Europe. The Company offers turnkey solutions ranging from application development (on-site and off-shore), ERP consulting and implementation assistance and other outsourcing services. ERP consulting services include SAP R/3 Functional and Technical services.</p>	6.5	0.5	Northeast
	Information Technology	Staffing	S-2343-1 OB HS	<p>Engineering and IT Staffing for Defense, Aerospace and Intelligence</p> <p>The Company is dedicated to the recruitment, retention and strategic planning of specialty engineering and IT staffing services primarily for companies that support the defense, aerospace and intelligence sectors. Its main focus is in the fields of software development, systems integration, systems and aerospace engineering, network design and telecommunications.</p>	3.5	1.2	Mid Atlantic
	Information Technology	Staffing	S-1365-4 OB SAF	<p>IT Staffing Company - Northeast Based</p> <p>The Company's focus is on IT contracting services using its own H1B employees. It hires only experienced IT professionals with a minimum experience of 4 years, and has a strong pool of technical and functional consultants. In 2006, it had 86 consultants and 63 full time technical employees on billing. For 2007, those counts are expected to increase to 130 and 110 respectively.</p>	11.8	1.2	Northeast

New	Industry	Segment	<u>Seller Number</u>	Description	Sales \$MM	Profit \$MM	Location
	Services	Translation Services	S-1337-8 OB TBL	<p>Translation/Localization Services</p> <p>The company provides a full range of translation and localization services, from simple translation to full localization of corporate communications. The Company has grown from its start in 1998 with a single client to over 60 client companies today. They contract with native-speakers and industry content experts across the globe to ensure their clients receive the most accurate translation and localization services available.</p> <p>The Company's services include Software and document translation/localization, multimedia production, staffing, and on-site interpretation services</p>	2.9	1.3	Rocky Mountains
	Services	Transportation	S-1337-4 OB TBL	<p>Transportation Services</p> <p>For over 20 years, this company has been providing transportation services to public and private educational institutions in the Intermountain West. The Company is currently into its second year of new ten-year contracts and has recently replaced the majority of its vehicle fleet.</p>	3.1	1.4	Rocky Mountains
	Oil & Gas	Trucking	S-353-10 OB WB	<p>Oilfield Trucking Company</p> <p>This Company has filled a niche market in the oilfield service industry hauling bulk and bagged Barite from processing plants to drilling locations</p>	10.6	1.6	Southwest